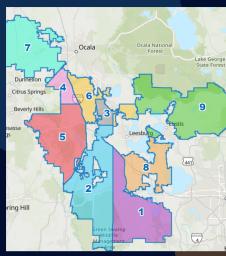


## **2024 BOARD OF DIRECTORS**



9 Districts **Covering 7 Counties** 



Sara Meyer-Oswalt President



Matthew Roudabush Vice-President



Lee Linn Treasurer



**District 5 Mary Pericht** 



**District 3** Jack Callahan



Daniel O'Rourke



**Robert Possehl** 



**District 8** Linda Hall Michael Hein

#### WHO WE ARE:

The SECO Energy Foundation awards grants to local non-profits that focus on Health and Human Services, Veteran's Initiatives, the Environment, Education, Public Safety Programs, and Energy-Related Projects. The Foundation is an independent, 501(c)(3) charitable organization, based on the Cooperative Principle of Concern for Community.

#### WHAT WE DO:

Our mission is to support charitable organizations that assist local residents and improve the quality of life in communities served by SECO Energy, which include Citrus, Hernando, Lake, Levy, Marion, Pasco and Sumter Counties.

### Message from our Board President

This year has been a transformative one for the SECO Energy Foundation, marked by growth, meaningful giving, and steady steps toward an exciting future. Guided by a shared vision, our Board of Directors has worked diligently to amplify our impact through grants that support meaningful projects in our communities.

In 2024, we proudly awarded 32 grants totaling \$636,475.00 to local nonprofits. These grants reflect our commitment to creating positive change and addressing the needs of our neighbors. From health and human services to education, public safety, veterans, the environment, and beyond, the SECO Energy Foundation is making a real difference thanks to the incredible generosity of SECO members and our community partners.

As we look ahead, we are excited to continue this journey of giving and growth. Together, we are building brighter communities, one project at a time. Sara Meyer-Oswalt

### Message from our Executive Director

The SECO Energy Foundation would not be where it is today without the vision, dedication, and support of many individuals.

We extend our deepest gratitude to the SECO Energy Board of Trustees, as well as to SECO Energy employees—with special appreciation to Curtis Wynn, Kathy Judkins, Tracey de Lemos, Anh Reynolds, and Amanda Richardson —whose foresight and commitment were instrumental in establishing the Foundation.

We also want to express heartfelt thanks to the SECO Energy members who make this work possible by rounding up their monthly bills. Your generosity embodies the true meaning of "strength in numbers." These contributions, dedicated to the Foundation, are already creating an extraordinary impact in our communities, and the potential for even greater change is inspiring.

Mariah Delgado

## 2024 AWARDS to LOCAL NON-PROFITS

All Wired Up \$5,000

Angel Flight \$5,000

Arnette House \$21,475

Aspire Relationship Center \$5,000

Building Block Ministries \$25,000

Camp Boggy Creek \$20,000

Cedar Lakes Woods and Gardens \$5,000

Central Florida Council, Boy Scouts \$40,000

Central Florida Zoological Society \$5,000

Charity Across South Lake \$5,000

Find Feed and Restore \$40,000

Grand Harvest Community Development \$5,000

August 20, 2024

Dear Ms. Delgado,

On behalf of Habitat for Humanity Lake-Sumter, I would like to thank the SECO Energy Foundation for its grant that will support our work to help sustain veterans in their homes...

Greater Tampa Bay Area Council, Boy Scouts \$20,000

Habitat for Humanity Lake-Sumter Counties \$50,000

Haven of Lake and Sumter Counties \$25,000

Healing Hometown Heroes \$5,000

Helping Hands of Ocala \$5,000

Kiddy Up Ranch \$5,000

Levy County Education Foundation \$20,000

LovExtension \$5,000

Marion County Veterans Helping Veterans \$5,000

Pasco County Education Foundation \$25,000

PowerHouse Youth \$5,000

Spring Creek Elementary School \$50,000

Stuckey Community Development \$5,000

Sumter County Schools \$5,000

The Neighborhood Center of South Lake \$25,000

UF Health Spanish Plaines Foundation \$25,000

United Way of Citrus County \$10,000

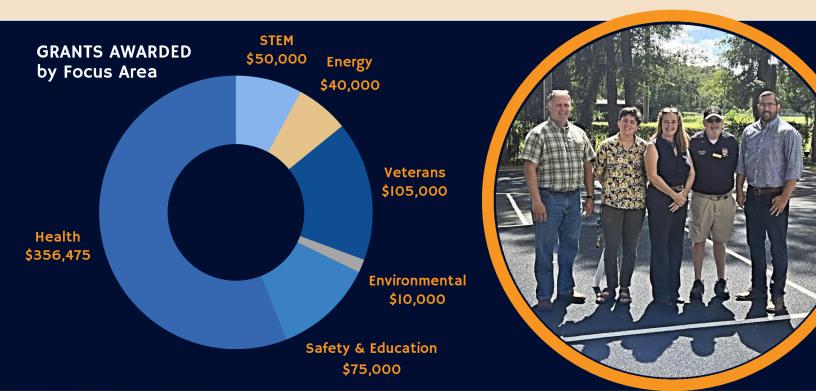
United Way of Lake and Sumter Counties \$50,000

United Way of Marion County \$50,000

Wildwood Police Department \$50,000

## 32 Grants Awarded Totaling \$631,475

To ensure responsible stewardship of public contributions, nonprofits applying for grant funds must meet specific eligibility criteria. These criteria can be found on our website at www.SECOFoundation.org.



# Financial Summary

The SECO Energy Foundation's top priority is to serve as responsible stewards of the donations entrusted to us. Every dollar contributed is carefully managed to maximize its impact, ensuring these funds are used to support initiatives that create meaningful and lasting change in our communities.

The Foundation celebrated its inaugural year in 2023. We are proud of the progress and growth achieved in 2024.

Revenue	2024 (*unaudited)	2023 (audited)
Round Up Donations	1,208,041.68	1,211,702.17
Other Donations	9,698.41	5,000.00
Investment Income	5,285.95	_
TOTAL	1,223,026.04	1,216,702.17
Expense		
Program Costs		
Grants Awarded	631.475.00	29,819.00
Grant Administration	70,925.45	11,550.00
General Operating	44,669.84	
TOTAL	747,070.29	41,369.00
Net Assets		
Beginning of the Year	1,175,333.17	
End of Year	1,651,288.93	1,175,333.17
TOTAL CHANGE IN NET ASSETS	475,955.76	1.175.333.17

\*The 2024 Financial Audit is scheduled for completion in June 2025. To view the SECO Energy Foundation's annual audits and IRS Tax Forms 990PF, please visit www.SECOFoundation.org.

# SECO ENERGY FOUNDATION

www.SECOFoundation.org 330 S US Hwy 301, Bushnell, FL 33585 352-818-0140

